



**NOTICE TO THE SHAREHOLDERS, CREDITORS AND EMPLOYEES OF INMOBILIARIA COLONIAL,
SOCIMI, S.A.**

On March 3 and 4, 2025 the Boards of Directors of Inmobiliaria Colonial, SOCIMI, S.A. ("**Colonial**") and Société Foncière Lyonnaise ("**SFL**"), respectively, approved the terms of merger (the "**Terms of Merger**") relating to the merger by absorption between Colonial, as acquiring company, and SFL, as acquired company (the "**Merger**"). The Terms of Merger were published on Colonial's corporate website (www.inmocolonial.com) on March 7, 2025.

For the purposes of article 7.1.2º of Real Decreto-ley 5/2023, de 28 de junio, por el que, entre otros, se transpone la Directiva (UE) 2019/2121 de la Unión Europea en materia de modificaciones estructurales de sociedades mercantiles (the "**RDL 5/2023**"), it is hereby informed that the shareholders, creditors, and employees of Colonial are entitled to submit to Colonial, within a maximum period of five business days prior to the date of the General Shareholders' Meeting at which the approval of the Merger will be submitted, comments regarding the Terms of Merger. For these purposes, the Ordinary General Shareholders' Meeting of Colonial, at which the approval of the Merger will be submitted, is expected to be held on second call on May 27, 2025.

Furthermore, it is hereby stated that, in accordance with RDL 5/2023, together with this notice and the Terms of Merger, the following documents are available to the shareholders, creditors and employees of Colonial, with the possibility to download and print them, in the folder entitled "Colonial-SFL Merger" located on Colonial's website (www.inmocolonial.com/accionistas-e-inversores/fusion-colonial-sfl):

- The report of the Board of Directors of the Company on the Merger and the amendments to the Company Bylaws.
- The report on the Common Draft Terms of the Merger issued by Ms Agnès Piniot, from Ledouble SAS, as sole independent expert appointed by the Paris Commercial Court.
- The individual and consolidated financial statements and management reports for the last three years (2022, 2023 and 2024), as well as the corresponding auditors' reports, for both the Company and SFL.
- The Company's and SFL's merger balance sheets included in their financial statements for 2024.
- The full text of the current Company Bylaws.
- The full text of the Company Bylaws that will apply following the Merger.
- The identities of the directors of the Company and SFL and the dates on which they each took office.
- The exemption document under Commission Delegated Regulation (EU) 2021/528 of 16 December 2020 supplementing Regulation (EU) 2017/1129 of the European Parliament and of the Council as regards the minimum information content of the document to be published for a prospectus exemption in connection with a takeover by means of an exchange offer, a merger or a division.

Madrid, April 10, 2025