



INMOBILIARIA COLONIAL, SOCIMI, S.A.

ORDINARY GENERAL MEETING OF SHAREHOLDERS (MAY 2025)

**COMMUNICATION CHANNELS BETWEEN INMOBILIARIA COLONIAL, SOCIMI, S.A. AND ITS
SHAREHOLDERS TO REQUEST INFORMATION RELATING TO THE ITEMS ON THE AGENDA FOR THE
GENERAL MEETING**

1. RIGHT TO INFORMATION

1.1. Information available at the registered office and on the corporate website

The shareholders of Inmobiliaria Colonial, SOCIMI, S.A. (the “**Company**”) have the right to access and examine the documents indicated below at the Company’s registered office (Paseo de la Castellana 52, Madrid) and on the corporate website (www.inmocolonial.com). Shareholders of the Company may also access and examine this documentation at the Company’s offices in Avenida Diagonal 532, Barcelona.

- The announcement of the call.
- The total number of shares and voting rights on the date of the call.
- The full texts of the motions on all and any items on the Agenda and, where appropriate, the motions submitted by shareholders.

In addition, regarding the items on the agenda concerning the financial statements, the distribution of profit and the corporate management, the following documents are provided to shareholders:

- The individual financial statements (comprising the Balance Sheet, Profit and Loss Account, Statement of Changes in Equity, Statement of Cash Flows and the Notes to the Financial Statements) for 2024, along with the relevant management and auditor’s reports.
- The consolidated financial statements (comprising the Consolidated Statement of Financial Position, the Consolidated Statement of Comprehensive Income, the Consolidated Statement of Changes in Equity, the Consolidated Statement of Cash Flows and the Notes to the Consolidated Financial Statements) for 2024, along with the relevant management and auditor’s reports.
- Annual Corporate Governance Report for 2024.
- Audit and Control Committee report on the independence of the external auditor.

In connection with the items on the agenda regarding the authorisations of the Board of Directors, the following documents are made available to shareholders:

- Report of the Board of Directors on the motion to authorise the Board of Directors to increase the share capital pursuant to Article 297.1.b) of the revised text of the Spanish Companies Act approved by Royal Legislative Decree 1/2010 of 2 July.

In connection with the items on the agenda relating to remuneration, the following is made available to shareholders:

- Annual Report on the Directors’ Remuneration for 2024.

In connection with the information item on the agenda, the following documents are made available to shareholders:

- Report of the Board of Directors on the partial amendment of the Regulations of the Board of Directors.
- Consolidated text of the Regulations of the Board of Directors.

In addition, the following is generally made available to shareholders:

- Report of the Company's Audit and Control Committee on related-party transactions in 2024.
- Report of the Audit and Control Committee on its operations.
- Report of the Appointments and Remuneration Committee on its operations.
- Communication channels between the Company and its shareholders to request information relating to the items on the agenda for the General Meeting
- Model attendance, proxy and remote voting card
- Methods and procedures to appoint a proxy at the General Meeting and to exercise the remote voting before the Meeting.
- Operating Rules for the Online Shareholders' Forum.
- Instructions for attending and voting at the General Meeting online.

1.2. Information regarding the merger

is hereby stated, in relation to the intra-European cross-border merger between the Company (as the acquiring company) and Société Foncière Lyonnaise ("**SFL**") (as the acquired company), which is being submitted to the Ordinary General Meeting of Shareholders for approval under item four on the agenda (the "**Merger**"), that, in accordance with Royal Decree-Law 5/2023, of 28 June, which (among other things) transposes Directive (EU) 2019/2121 in relation to structural modifications to commercial companies ("**RDL 5/2023**"), and other applicable regulations, the following documents were published before the publication of this call of the General Meeting, in the folder "Merger Colonial-SFL" located of the Company's website ([link](#)), from where they can be downloaded and printed:

- The terms of merger.
- Report of the Board of Directors of the Company on the Merger and the amendments to the Company Bylaws.
- Report on the terms of merger issued by Ms. Agnès Piniot, from Ledouble SAS, as sole independent expert appointed by the Paris Commercial Court.
- The announcement informing the Company's shareholders, creditors and employees of their right to submit comments on the terms of merger.
- The individual and consolidated financial statements and management reports for the last three years (2022, 2023 and 2024), as well as the corresponding auditors' reports, for both the Company and SFL.
- The Company's and SFL's merger balance sheets included in their financial statements for 2024.
- The full text of the current Company Bylaws.
- The full text of the resulting Company Bylaws that will apply following the Merger.
- The identities of the directors of the Company and SFL and the dates on which they each took office.

- The exemption document under Commission Delegated Regulation (EU) 2021/528 of 16 December 2020 supplementing Regulation (EU) 2017/1129 of the European Parliament and of the Council as regards the minimum information content of the document to be published for a prospectus exemption in connection with a takeover by means of an exchange offer, a merger or a division.

It is hereby stated that, in compliance with Article 7 of RDL 5/2023, the terms of merger, which were jointly approved by the Boards of Directors of the Company and SFL on 3 and 4 March 2025, respectively (the "**Terms of Merger**"), were published on the Company's website on 7 March 2025. In addition, on 10 March 2025 and 10 April 2025, respectively, the report of the sole independent expert, Ms. Agnès Piniot, from Ledouble SAS, and all other additional documents required in connection with the Merger, including the report of the Board of Directors of the Company, were published on the Company website.

The publication on the Company website of all the documents relating to the Merger was announced in the Official Gazette of the Commercial Registry on 24 April 2025. In connection with this, the Company's shareholders, creditors and employees may submit comments in relation to the Terms of Merger from 10 April 2025 until five business days before the date scheduled for the General Meeting.

1.3. Right to information before the General Meeting

From the calling of the General Meeting and up to five days before the date scheduled for holding it, the Company's shareholders may request any information or clarification they may deem necessary in connection with the items on the agenda or submit in writing any questions they may deem appropriate. Shareholders may also ask the directors to provide, in writing and within the same time frame, any clarifications they consider necessary in relation to any public information that the Company may have disclosed to the Spanish Securities Market Commission ("**CNMV**") since the date of the immediately preceding General Meeting or regarding the auditor's report.

The Company will be required to provide the information requested, except in such cases where (i) the information may be unnecessary to safeguard the shareholder's rights; (ii) there are objective reasons to believe that the information could be used for purposes that are not related to the Company; and/or (iii) disclosing such information may harm the Company or related companies.

Notwithstanding the above, a request for information cannot be refused when it is supported by a number of shareholders of the Company who make up at least 25% of the Company's share capital. The shareholder shall be responsible for any harm and damages that may be caused by the abusive or harmful use of the information requested.

Valid requests for information, clarifications or questions made in writing, and the written replies thereto, will be included on the Company website (www.inmocolonial.com). However, when, prior to raising a specific question, the requested information is clearly, expressly and directly available to all shareholders on the Company website (www.inmocolonial.com) in a question-answer format, the Company may limit its reply to the information provided on the Company website.

All requests for information must include the personal details of the person requesting it, in particular, the name and surname(s) or company name of the shareholder and the number of shares held: They must be sent through one of the following methods:

- By post: to the registered office (Paseo de la Castellana 52, 28046 Madrid) or the Company's office in Barcelona (Avenida Diagonal 532, 08006 Barcelona).
- Email address: accionistas@inmocolonial.com.

Without prejudice to the foregoing, shareholders or proxies attending the General Meeting online who wish to exercise their right to information prior to the General Meeting must follow the procedure set

forth in the document *“Instructions to attend and vote at the General Meeting online”* that they will find in the section on the 2025 General Meeting of Shareholders (*“Online Attendance”*) of the corporate website (www.inmocolonial.com). For all matters not expressly regulated herein, online attendance at the General Meeting shall be governed by the same rules provided for physical attendance.

1.4. Right to information during the General Meeting

During the General Meeting, shareholders of the Company attending the General Meeting of Shareholders in person may verbally request any information or clarification they may deem convenient regarding the items on the agenda. In addition, shareholders may also ask the directors, verbally during the General Meeting, to provide any clarification they may deem necessary regarding any publicly available information that may have been provided to the CNMV by the Company since the last General Meeting and regarding the auditor’s report.

Shareholders attending the General Meeting online who wish to exercise their right to information during the General Meeting must follow the procedure set forth in the document *“Instructions to attend and vote at the General Meeting online”* that they will find in the section on the 2025 General Meeting of Shareholders (*“Online Attendance”*) of the Company website (www.inmocolonial.com). For all matters not expressly regulated herein, online attendance at the General Meeting shall be governed by the same rules provided for physical attendance.

2. GENERAL INFORMATION

For any clarification or additional information, shareholders may contact the Shareholder Relations Office (*“Oficina de Atención al Accionista”*), through the following means:

- By post: to the registered office (Paseo de la Castellana 52, 28046 Madrid) or the Company’s office in Barcelona (Avenida Diagonal 532, 08006 Barcelona).
- Telephone no. (+34) 934 047 910, on business days, from 9:00 a.m. to 2:00 p.m.
- Email address: accionistas@inmocolonial.com.

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